# Luxembourg for Tourism

## Key Business Events figures

2023

### Contents

#### Business Events in Luxembourg in 2023 (LFT/LCB survey data) 03

Inbound MICE trips to Luxembourg in 2023 (World Travel Monitor data) 14

ICCA statistics 31

#### **Please note:**

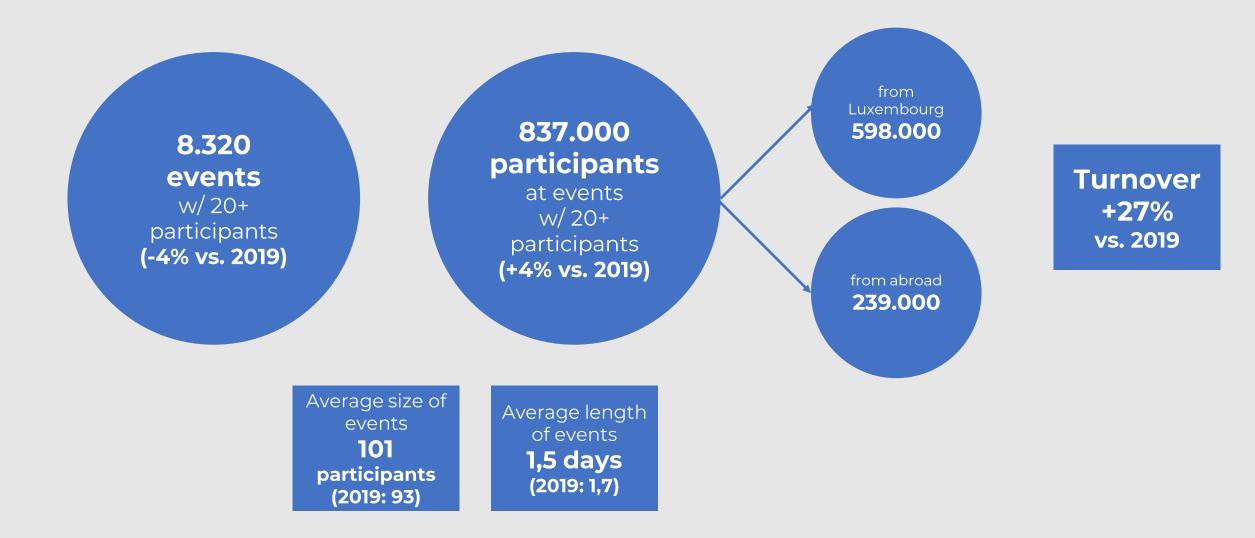
Data on pages 4-13 is taken from LFT/LCB's yearly survey on business events at MICE venues. Sample size is 26. While the sample covers various venue categories (size, type) and we have made every effort to provide accurate and meaningful results, the limited sample size means that all data must be treated with caution and can only serve as broad estimates of actual volumes and trends.

This report is for internal use only

Do not disseminate it or make it publicly available without prior authorisation by LFT.

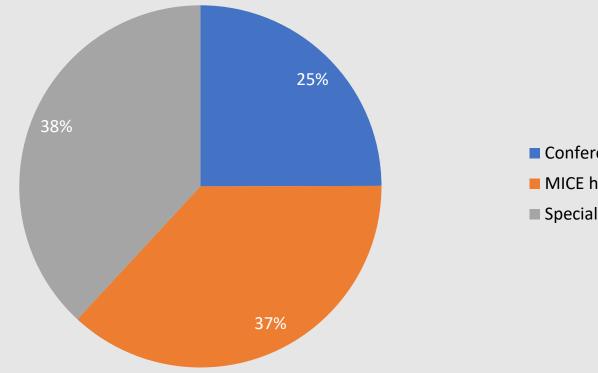
## Business Events in Luxembourg, 2023 (source : LFT/LCB survey at MICE venues)

## The Business Events market in 2023 (meetings >20 participants)



Source: LFT/LCB Business Events survey 2023.

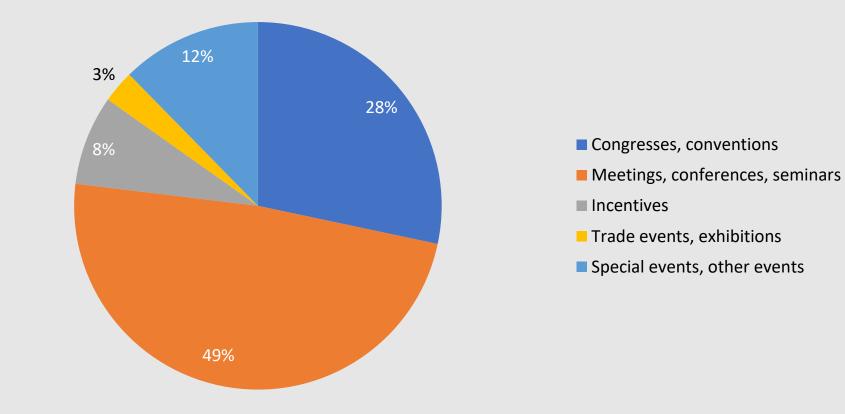
## **Breakdown of Business Events\* 2023** by venue category



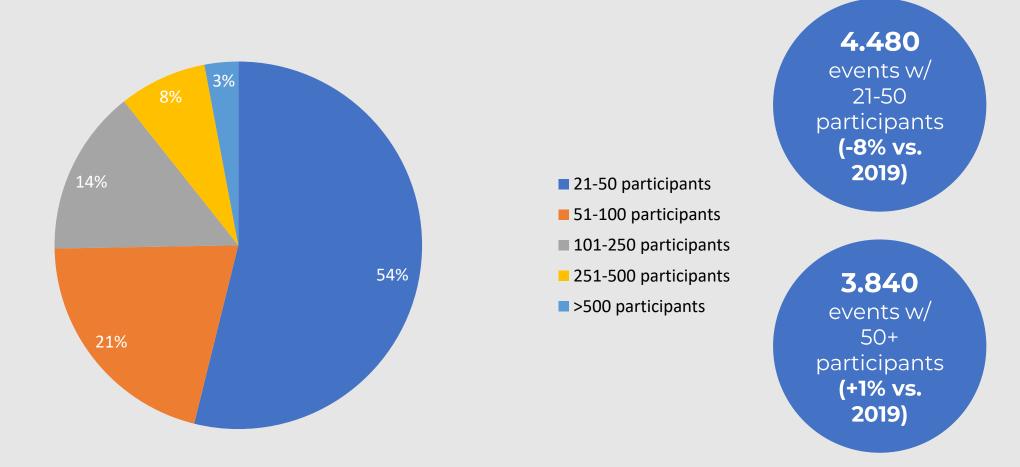
Conference & congress venues

- MICE hotels
- Special event venues

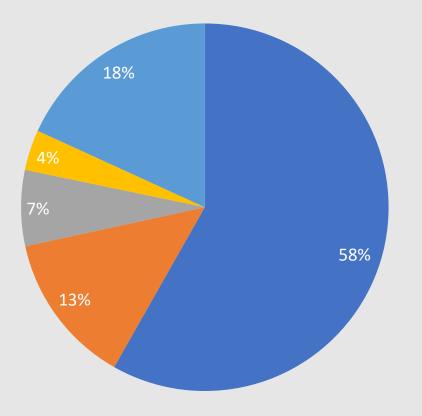
## Breakdown of Business Events\* 2023 by event category



## Breakdown of Business Events\* 2023 by number of participants



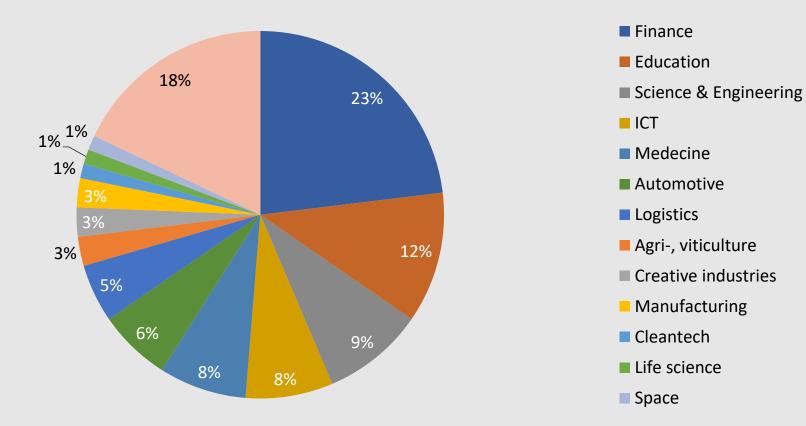
## Breakdown of Business Events\* 2023 by type of organiser



Corporate

- Associations, federations, NGO
- Sciences (universities, research institutes)
- Agencies (PCO, DMC)
- Institutions, public sector (excl. sciences)

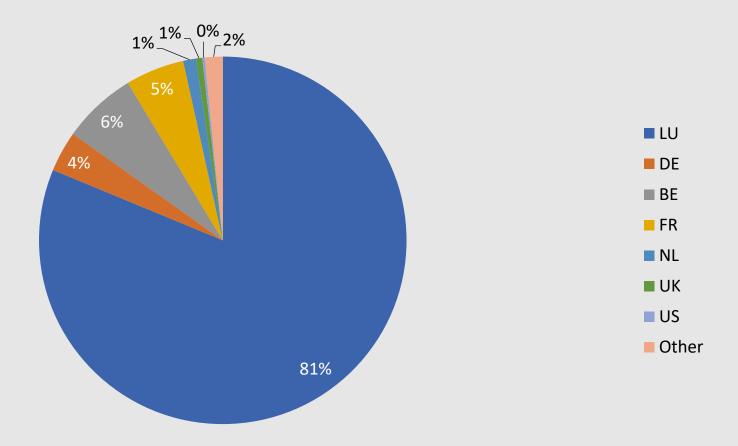
## Breakdown of Business Events\* 2023 by industry



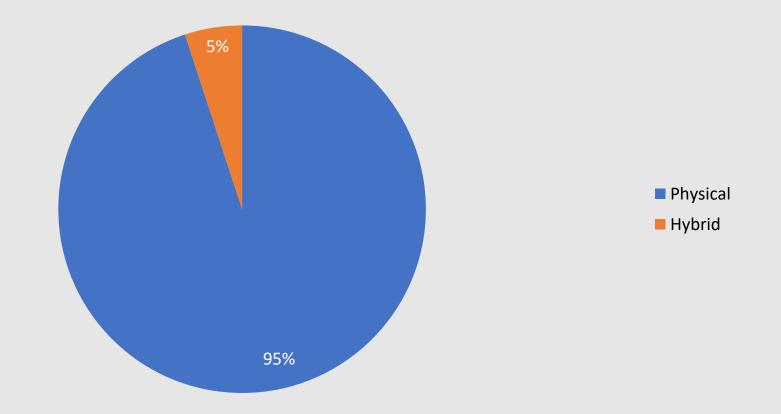
N.b. : Venues were asked to name only the top 3 industries. Results above have been extrapolated to all events based on these top 3 mentions.

\* Events with at least 20 participants.

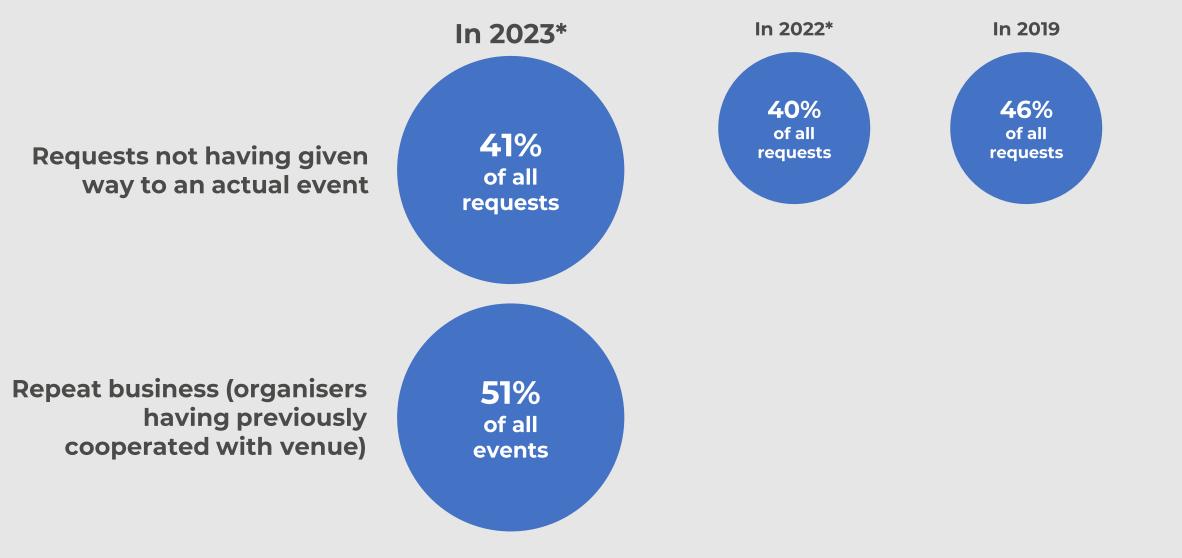
## Breakdown of Business Events\* 2023 by country of origin of organiser



## Breakdown of Business Events\* 2023 by physical and hybrid meeting types

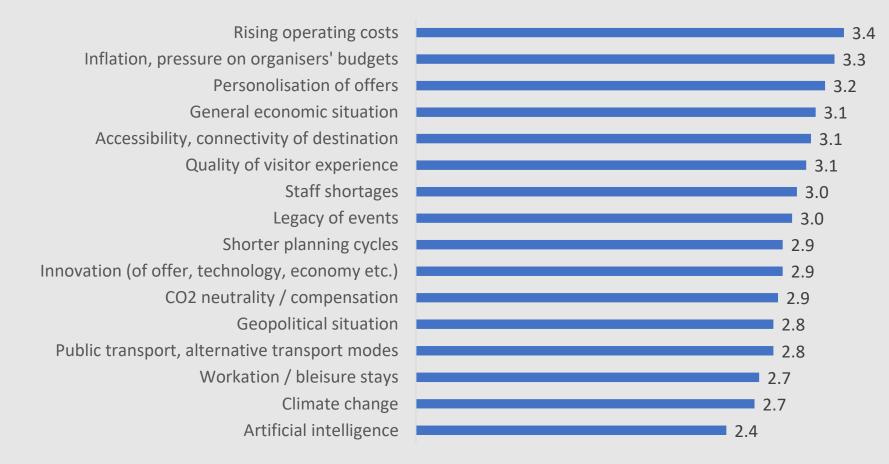


## Requests not giving way to an actual event ; Repeat business



\* Events that had to be postponed due to the pandemic context are not taken into consideration in this data.

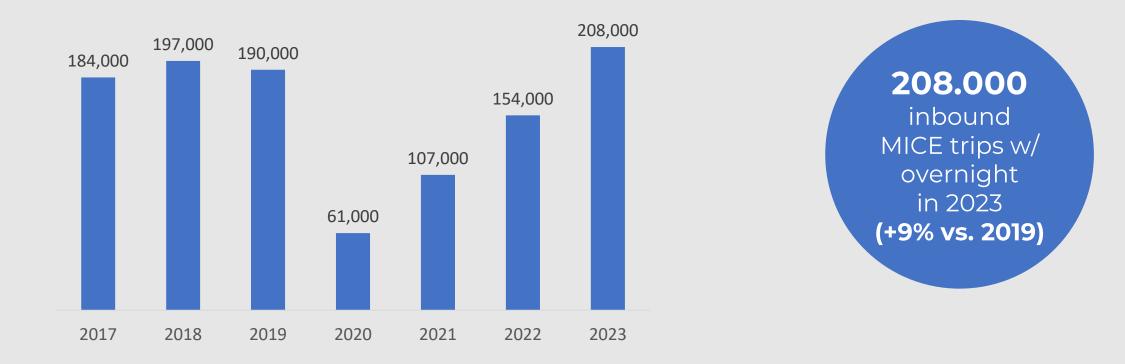
## Importance of the following aspects on the future development of Business Events (2024–2026) (4 = highly important to 1 = not at all important)



Venues were asked to rate each item on a scale from 1 to 4. Above values are the average ratings provided by respondents.

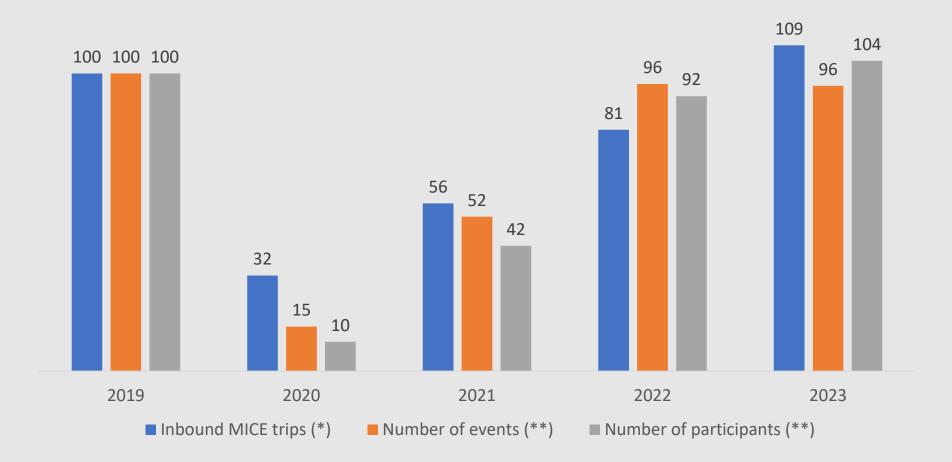
## Inbound MICE trips to Luxembourg, 2023 (source : World Travel Monitor/IPK International)

## Volume of inbound MICE trips to Luxembourg



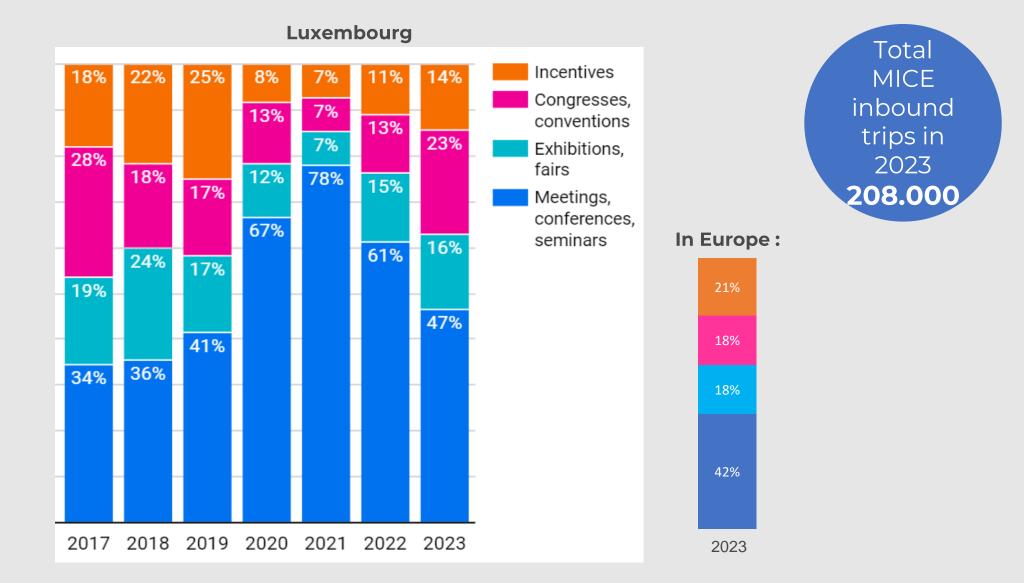
Please note data on this slide and the following refers to all MICE inbound trips with overnight only (but regardless of the size of the events).

Comparison of inbound MICE trips, number of Business Events and number of participants, 2019–2023 (2019 = index 100)



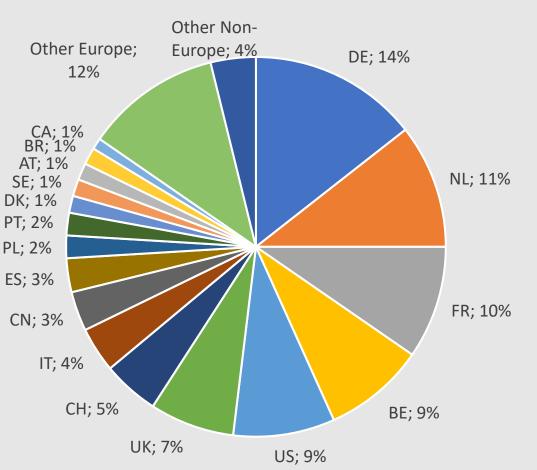
(\*) Source: World Travel Monitor/IPK International. (\*\*) Source : LFT/LCB Business Events surveys 2019-2023. Events with at least 20 participants only.

## Breakdown of inbound MICE trips by category of event



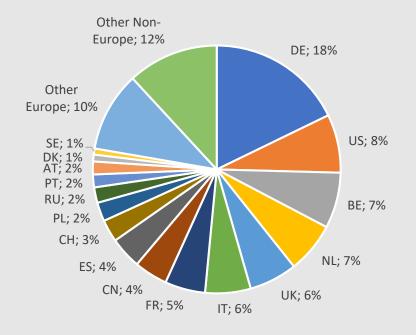
## Breakdown of inbound MICE trips by country of origin of traveller



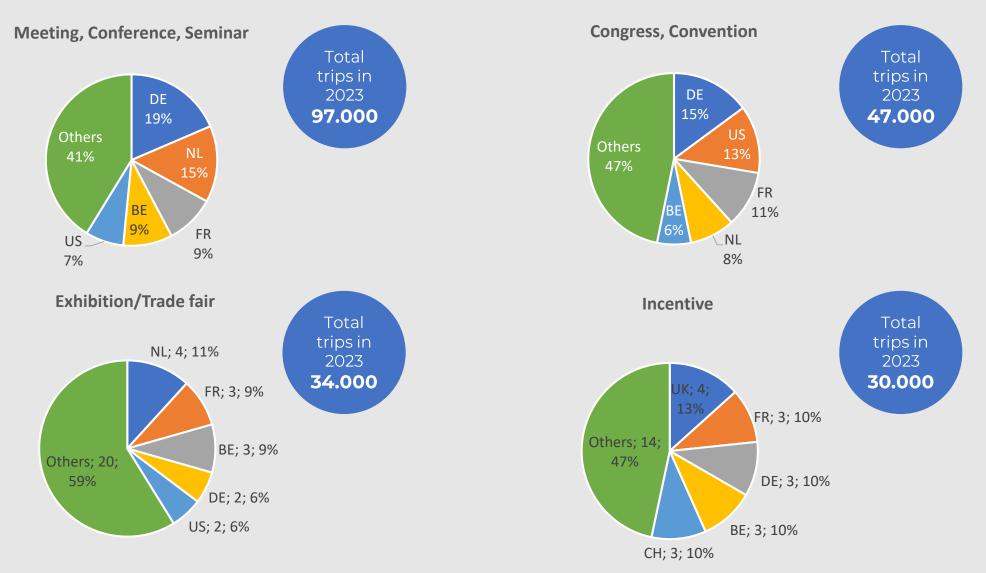


#### In 2023

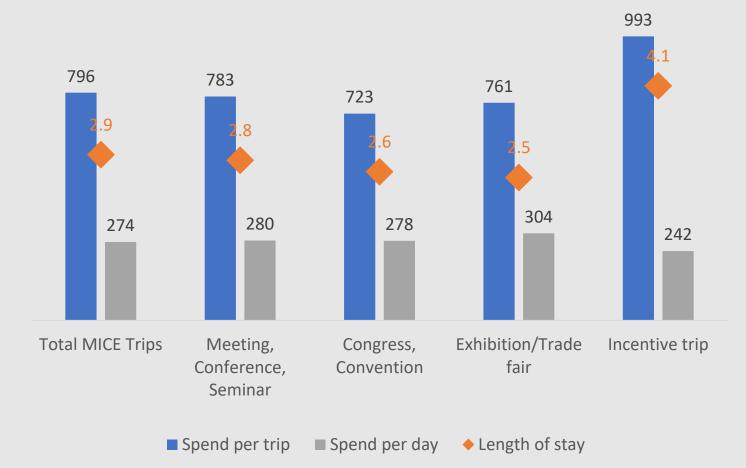
Average 2017-2022



## Breakdown of inbound MICE trips by top 5 countries of traveller origin and event category



## Breakdown of inbound MICE trips by spend and length of stay and by event category

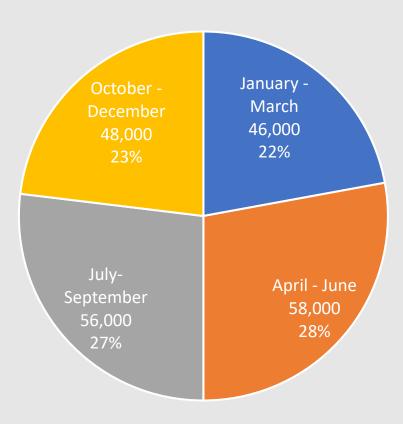


Total MICE inbound trips in 2023 **208.000** 

# Inbound visitor spend and overnights generated by MICE events in 2023



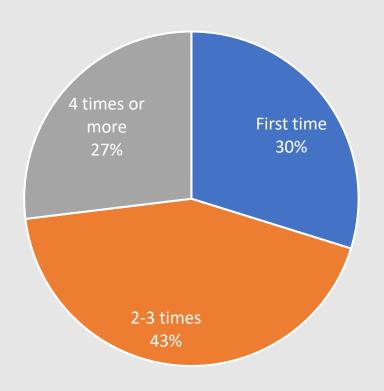
## Breakdown of inbound MICE trips by period of visit





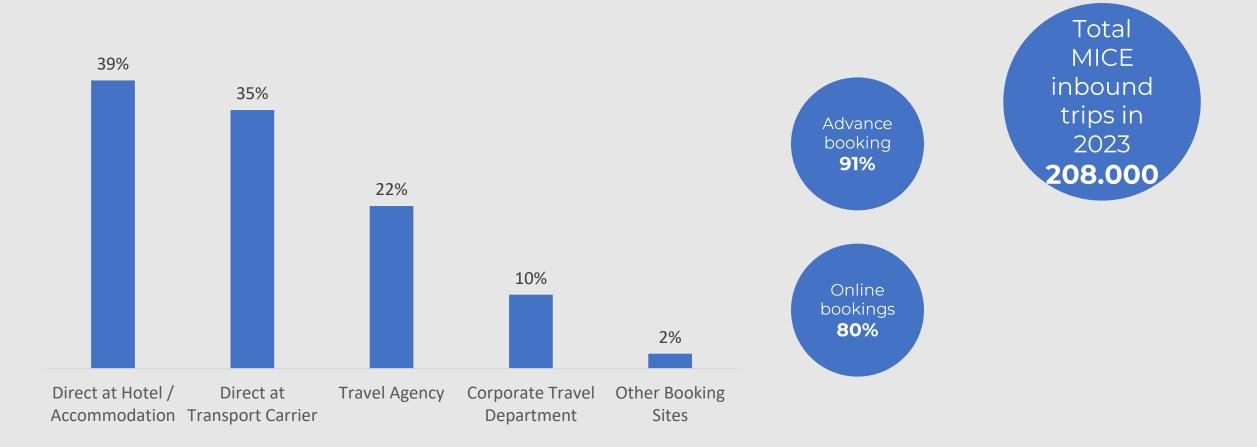
 $\sim$ 

Breakdown of inbound MICE trips by number of prior visits

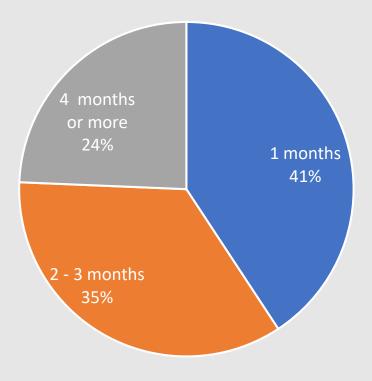




## Breakdown of inbound MICE trips by booking channels

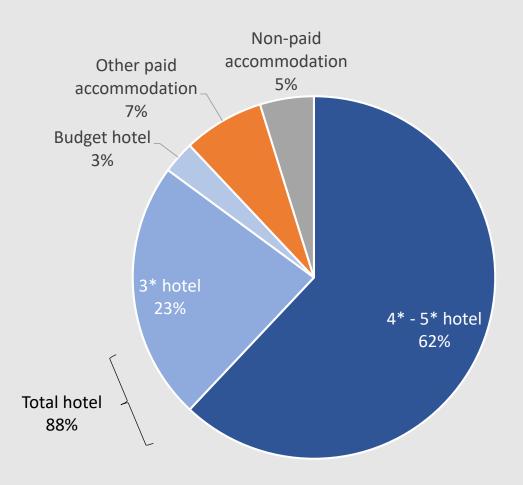


Breakdown of inbound MICE trips by period of advance booking



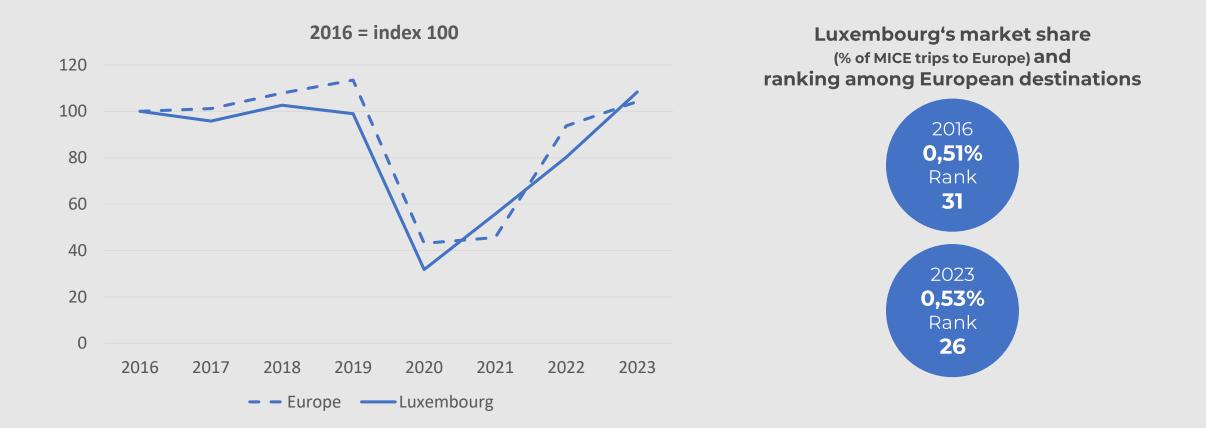
Total MICE trips with advance bookings in 2023 **189.000**  

## Breakdown of inbound MICE trips by accommodation type

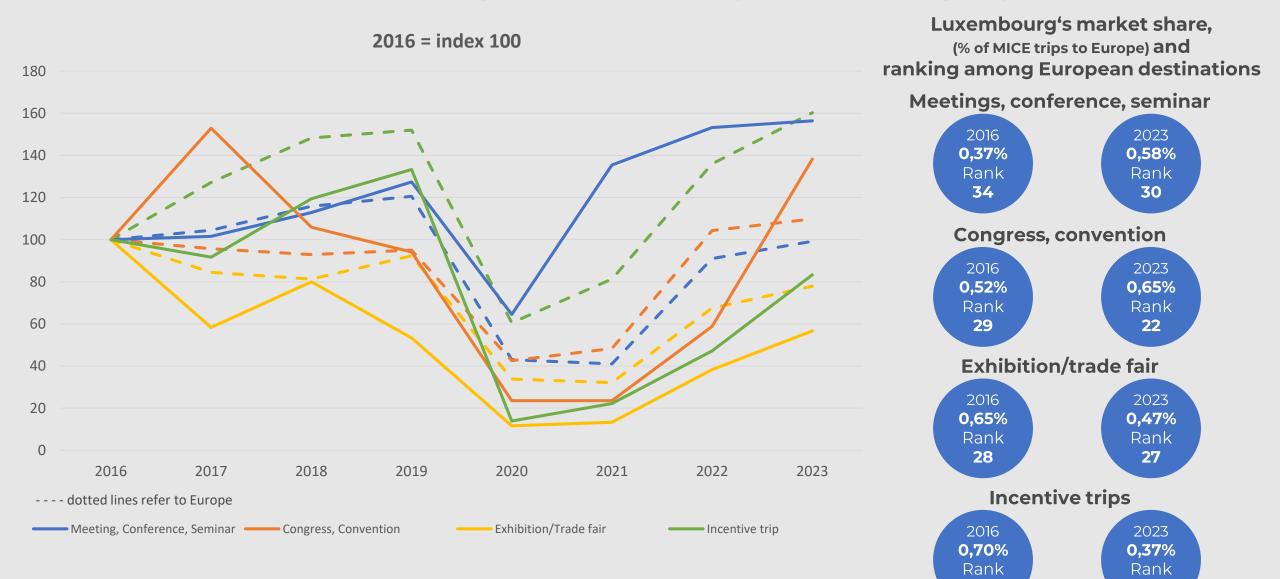


Total MICE inbound trips in 2023 **208.000**  

# Evolution of the number of inbound MICE trips, 2016–2023, Luxembourg vs. Europe



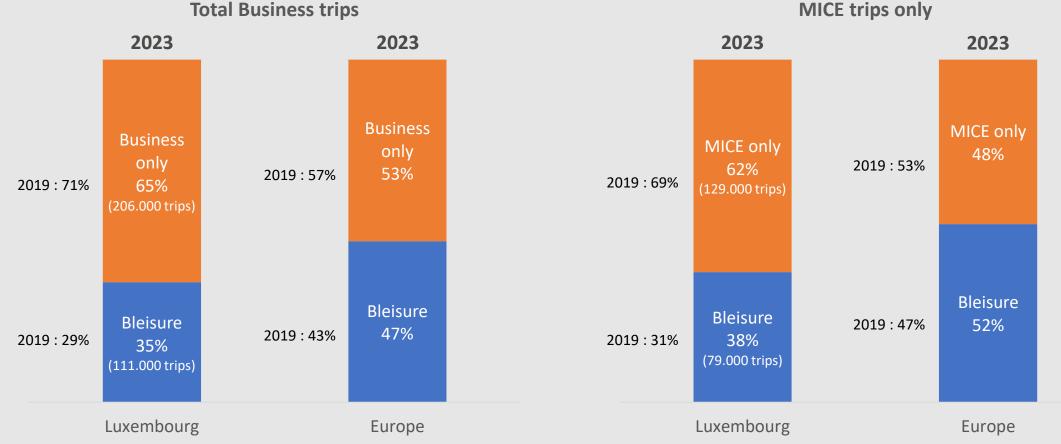
## Evolution of the number of inbound MICE trips, 2016–2023, Luxembourg vs. Europe, by event category



29

23

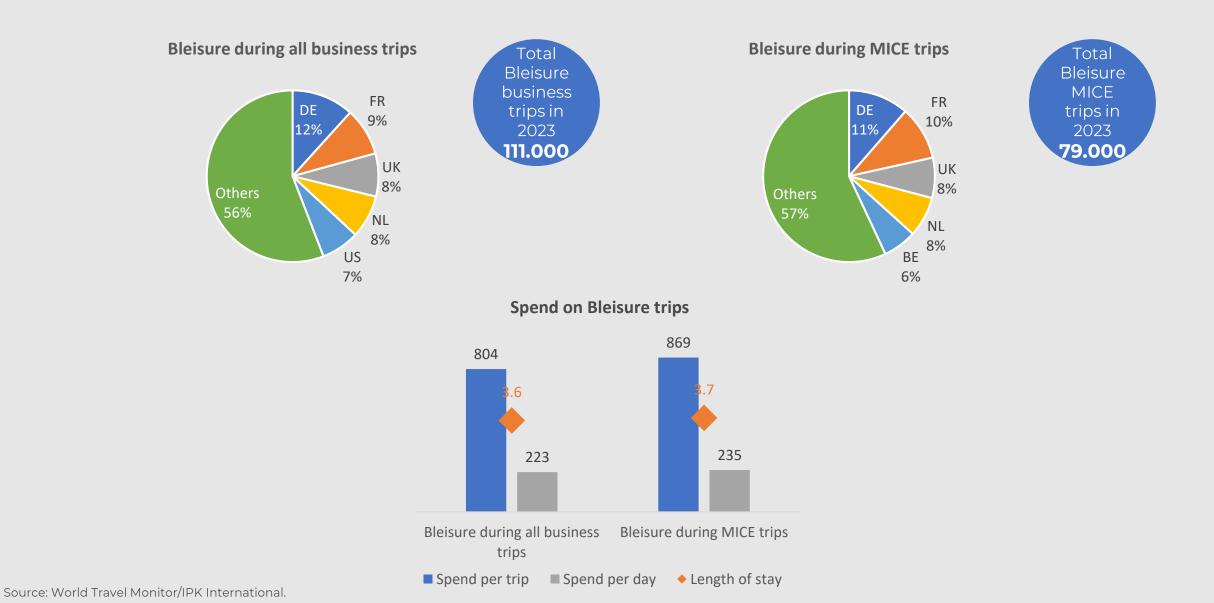
## Share of Bleisure trips in all Business & MICE trips, Luxembourg vs. Europe



**MICE trips only** 

**X** 

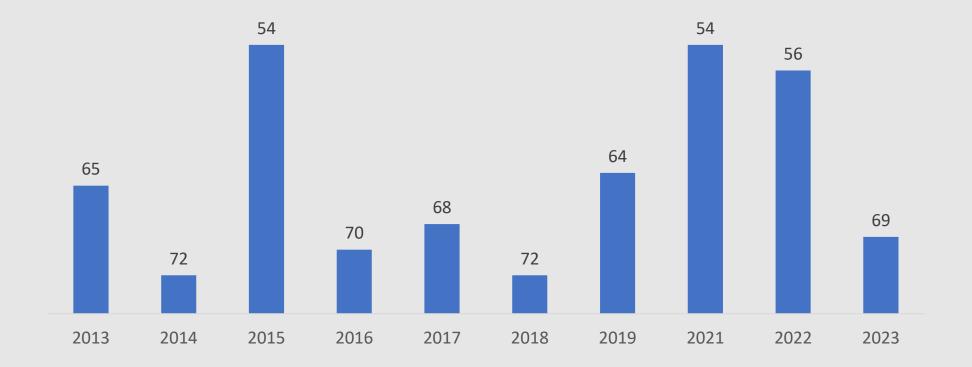
## Breakdown of Bleisure business & MICE trips by top 5 countries of traveller origin, spend and length of stay



X

# ICCA statistics (source : ICCA)

## Luxembourg's Country Ranking in ICCA (\*)



(\*) Worldwide country ranking based on number of associative congresses & conventions held, according to ICCA criteria. Source : ICCA.

# ×

### Your contact



Alain Krier Head of Insights & Strategy T. +352 42 82 82 36 <u>alain.krier@LfT.lu</u>

### VISIT LUXEMBOURG

#### Luxembourg for Tourism GIE

6, rue Antoine de Saint-Exupéry L-1432 Luxembourg-Kirchberg <u>www.visitluxembourg.com</u>